



**ArentFox**  
**Schiff**

ArentFox Schiff LLP  
Attorneys

## **Tracy L. McLaughlin**

Partner

An attorney and Certified Financial Planner<sup>®</sup>, Tracy assists clients with general estate planning, including wills and trusts, lifetime gift planning, estate administration, tax-efficient wealth transfer planning, and charitable planning.





- Practices
  - [Private Clients, Trusts & Estates](#)
  - [Charitable Planning](#)
  - [Estate Planning](#)
  - [Tax-Exempt Organizations](#)
  - [Wealth Transfer Strategies](#)
- Education
  - St. John's University School of Law, JD, summa cum laude, 2009
  - United States Military Academy, BS, 2001
- Offices
  - [New York](#)
- Phone
  - [212.745.9578](#)
- Email
  - [Tracy.McLaughlin@afslaw.com](mailto:Tracy.McLaughlin@afslaw.com)

Before joining ArentFox Schiff, Tracy was a financial advisor with a registered investment advisory firm. Drawing on this experience, she understands how the estate plan fits within a client's overall financial strategy. She was also an associate in the New York office of an elite international law firm. Tracy is a combat veteran as well, serving five years in the United States Army.

## Boards, Memberships & Certifications

- New York City Bar Association's Committee on Estate and Gift Taxation, Secretary
- New York City Bar Association, Member
- Certified Financial Planner (CFP®)
- Notary Public
- Board of Governors for the West Point Society of New York, Member
- Friends of NYCCPALL Inc., a supporting 501(c)(3) organization, Executive member

## Publications, Presentations & Recognitions

### Publications

- "AI in Family Offices: The Risks of Relying on AI for Decision-Making and Client Services," *The National Law Review* (Aug. 6, 2024)
- "AI in Family Offices: A Closer Look at Privacy, Confidentiality, and Fiduciary Responsibility," *Wealth Management* (Jun. 24, 2024)

- Taxation of Non-Grantor Trusts, • *Estate Planning*, Thomson Reuters (Dec. 2022)
- Late Allocation of GST Exemption and Fixing Past Mistakes, • *Estate Planning* (Nov. 2022)
- Insurance Trusts and GST • A Primer, • *Estate Planning*, Thomson Reuters (Nov. 2021)

## Presentations

- Artificial Intelligence and its Impact on Trusts and Estates Practice and Family Offices, • NYSSCPA 2024 Annual Private Wealth Conference, New York (Dec. 12, 2024)
- Decanting A Trust: What, How, Why and Why Not, • ABA Section of Real Property, Trust and Estate Law, Webinar (Jul. 25, 2024)
- The Generation-Skipping Transfer Tax: Back to Basics, • 35TH Annual RPTE National CLE Conference, Washington, DC (May 12, 2023)
- Generation-Skipping Transfer Tax, • American Bankers Association, Wealth and Trust School - Level 2, Atlanta, GA (Mar. 21, 2023)
- An Introduction to the Generation-Skipping Transfer Tax, • American Bar Association, Real Property Trusts and Estates Law Section, Webinar (Mar. 7, 2023)
- Generation-Skipping Transfer Tax: Key Concepts and Reporting Issues, • NYSSCPA 2022 Annual Private Wealth Conference, New York (Dec. 7, 2022)

## Recognitions

- Best Lawyers: Ones to Watch, *Best Lawyers* (2021-2024)
- New York Metro Rising Star, *New York Super Lawyers*, Thomson Reuters (2020)
- Outstanding Pro Bono Service Award, City Bar Justice Center (2020)

## Celebrating ArentFox Schiff's Veterans: Tracy McLaughlin on Going From Military Service to Client Service

In 1997, Tracy earned a Congressional nomination to attend the US Military Academy at West Point. After graduating in 2001, she was commissioned as a Second Lieutenant in the US Army Adjutant General Corps. In 2004, she was deployed to Tikrit, Iraq, as a Chief of Casualty Operations Officer. Two years later • after five years of service • Tracy was honorably discharged as a Captain.

[Read more](#)

Bar Admissions  
[New York](#)