



Tracy L. McLaughlin

PARTNER

An attorney and Certified Financial Planner[®], Tracy assists clients with general estate planning, including wills and trusts, lifetime gift planning, estate administration, tax-efficient wealth transfer planning, and charitable planning.



Practices

[Private Clients, Trusts & Estates](#)

Education

St. John's University School of Law, JD, summa cum laude, 2009

United States Military Academy, BS, 2001

Offices

[New York](#)

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Before joining ArentFox Schiff, Tracy was a financial advisor with a registered investment advisory firm. Drawing on this experience, she understands how the estate plan fits within a client's overall financial strategy. She was also an associate in the New York office of an elite international law firm. Tracy is a combat veteran as well, serving five years in the United States Army.

Boards, Memberships & Certifications

- New York City Bar Association's Committee on Estate and Gift Taxation, Secretary
- New York City Bar Association, Member
- Certified Financial Planner (CFP[®])
- Notary Public
- Board of Governors for the West Point Society of New York, Member
- Friends of NYCCPALL Inc., a supporting 501(c)(3) organization, Executive member

Publications, Presentations & Recognitions

Publications

— *AI in Family Offices: The Risks of Relying on AI for Decision-Making and Client Services*,
The National Law Review (Aug. 6, 2024)

— *AI in Family Offices: A Closer Look at Privacy, Confidentiality, and Fiduciary*

Responsibility,âWealth Management (Jun. 24, 2024)

âTaxation of Non-Grantor Trusts,âEstate Planning, Thomson Reuters (Dec. 2022)

âLate Allocation of GST Exemption and Fixing Past Mistakes,âEstate Planning (Nov. 2022)

âInsurance Trusts and GST â A Primer,âEstate Planning, Thomson Reuters (Nov. 2021)

Presentations

âArtificial Intelligence and its Impact on Trusts and Estates Practice and Family Offices,âNYSSCPA 2024 Annual Private Wealth Conference, New York (Dec. 12, 2024)

âDecanting A Trust: What, How, Why and Why Not,âABA Section of Real Property, Trust and Estate Law, Webinar (Jul. 25, 2024)

âThe Generation-Skipping Transfer Tax: Back to Basics,â35TH Annual RPTE National CLE Conference, Washington, DC (May 12, 2023)

âGeneration-Skipping Transfer Tax,âAmerican Bankers Association, Wealth and Trust School - Level 2, Atlanta, GA (Mar. 21, 2023)

âAn Introduction to the Generation-Skipping Transfer Tax,âAmerican Bar Association, Real Property Trusts and Estates Law Section, Webinar (Mar. 7, 2023)

âGeneration-Skipping Transfer Tax: Key Concepts and Reporting Issues,âNYSSCPA 2022 Annual Private Wealth Conference, New York (Dec. 7, 2022)

Recognitions

âBest Lawyers: Ones to Watch, *Best Lawyers* (2021-2024)

âNew York Metro Rising Star, *New York Super Lawyers*, Thomson Reuters (2020)

âOutstanding Pro Bono Service Award, City Bar Justice Center (2020)

Celebrating ArentFox Schiff's Veterans: Tracy McLaughlin on Going From Military Service to Client Service

In 1997, Tracy earned a Congressional nomination to attend the US Military Academy at West Point. After graduating in 2001, she was commissioned as a Second Lieutenant in the US Army Adjutant General Corps. In 2004, she was deployed to Tikrit, Iraq, as a Chief of Casualty Operations Officer. Two years later â after five years of service â Tracy was honorably discharged as a Captain.

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Bar Admissions

[New York](#)