



# Tracy L. McLaughlin

ASSOCIATE

An attorney and Certified Financial Planner<sup>®</sup>, Tracy assists clients with general estate planning, including wills and trusts, lifetime gift planning, estate administration, tax-efficient wealth transfer planning, and charitable planning.



## Practices

[Private Clients, Trusts & Estates](#)

## Education

St. John's University School of Law, JD, summa cum laude, 2009

United States Military Academy, BS, 2001

## Offices

[New York](#)

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Before joining ArentFox Schiff, Tracy was a financial advisor with a registered investment advisory firm. Drawing on this experience, she understands how the estate plan fits within a client's overall financial strategy. She was also an associate in the New York office of an elite international law firm. Tracy is a combat veteran as well, serving five years in the United States Army.

## Boards, Memberships & Certifications

- New York City Bar Association's Committee on Estate and Gift Taxation, Secretary
- New York Bar Association, Estate and Trust Administration Committee — Co-Vice Chair
- New York City Bar Association, Member
- Certified Financial Planner (CFP<sup>®</sup>)
- Notary Public
- West Point Society of New York, Vice President
- Trustee of the New York County Courts Public Access Law Library (NYCCPALL) and executive member of Friends of NYCCPALL Inc., a supporting 501(c)(3) organization

## Publications, Presentations & Recognitions

### Publications

- [Taxation of Non-Grantor Trusts](#), • *Estate Planning*, Thomson Reuters (Dec. 2022)

• Late Allocation of GST Exemption and Fixing Past Mistakes, • *Estate Planning* (Nov. 2022)

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• Insurance Trusts and GST • A Primer, • *Estate Planning*, Thomson Reuters (Nov. 2021)

### Presentations

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• The Generation-Skipping Transfer Tax: Back to Basics, • 35TH Annual RPTE National CLE Conference, Washington, DC (May 12, 2023)

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• Generation-Skipping Transfer Tax, • American Bankers Association, Wealth and Trust School - Level 2, Atlanta, GA (Mar. 21, 2023)

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• An Introduction to the Generation-Skipping Transfer Tax, • American Bar Association, Real Property Trusts and Estates Law Section, Webinar (Mar. 7, 2023)

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• Generation-Skipping Transfer Tax: Key Concepts and Reporting Issues, • NYSSCPA 2022 Annual Private Wealth Conference, New York (Dec. 7, 2022)

### Recognitions

— Best Lawyers: Ones to Watch, *Best Lawyers* (2021-2024)

— New York Metro Rising Star, *New York Super Lawyers*, Thomson Reuters (2020)

— Outstanding Pro Bono Service Award, City Bar Justice Center (2020)

## Celebrating ArentFox Schiff's Veterans: Tracy McLaughlin on Going From Military Service to Client Service

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In 1997, Tracy earned a Congressional nomination to attend the US Military Academy at West Point. After graduating in 2001, she was commissioned as a Second Lieutenant in the US Army Adjutant General Corps. In 2004, she was deployed to Tikrit, Iraq, as a Chief of Casualty Operations Officer. Two years later • after five years of service • Tracy was honorably discharged as a Captain.

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### Bar Admissions

[New York](#)